



THE INVESTOR'S EDGE

MARKET / PORTFOLIO UPDATE

May 8th, 2025



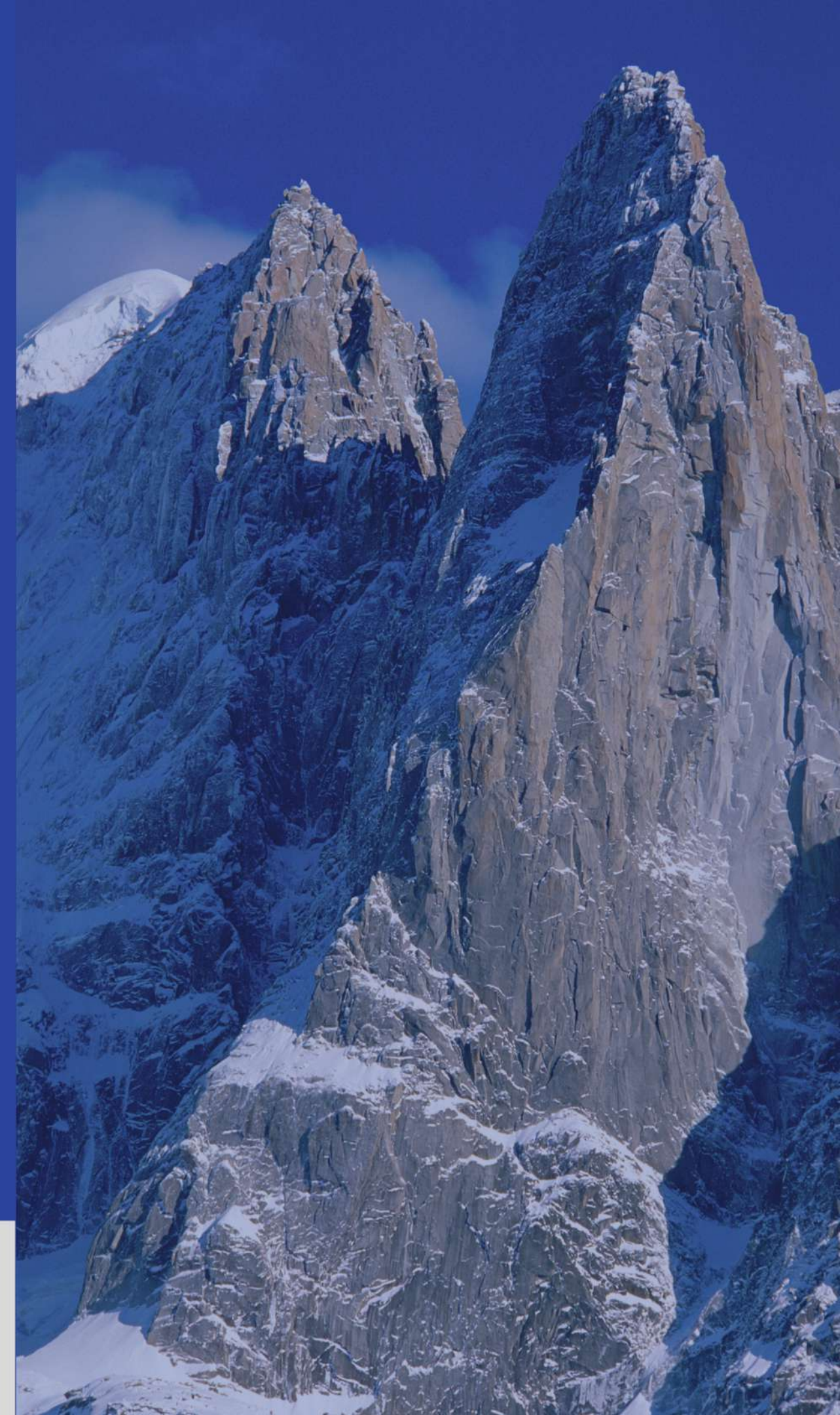
www.InsideEdgeCapital.com



As seen on



By Todd Gordon & Kyle Wasson



DISCLOSURES

Inside Edge Capital, LLC is a registered investment adviser located in Saratoga Springs, NY

Inside Edge Capital & its representatives are in compliance with the current registration & notice filing requirements imposed upon registered investment advisers by those states in which Inside Edge Capital maintains clients. Inside Edge Capital may only transact business in those states in which it is registered or qualifies for an exemption or exclusion from registration requirements. The information in this presentation should not be construed, in any manner whatsoever, as a substitute for personalized individual advice from Inside Edge Capital.

Information presented is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific securities, investments, or investment strategies. Information presented is also dated material and may be out of date or obsolete after the date of publication. Investment model performance is dependent on the time period selected and may not fully reflect actual model performance based on trade timing and other factors. This report is not intended to predict or show any actual account performance. Investments involve risk and unless otherwise stated, are not guaranteed. Be sure to first consult with a qualified financial adviser and/or tax professional before implementing any strategy discussed herein.

Past performance is not indicative of future performance. Therefore, no current or prospective client should assume that future performance of any specific investment, investment strategy (including the investments and/or investment strategies recommended by Inside Edge Capital), or product referenced directly or indirectly in this report, will be profitable. Different types of investments involve varying degrees of risk, & there can be no assurance that any specific investment or investment strategy will be suitable for a client's or prospective client's investment portfolio.

The information within this report was researched by Inside Edge Capital with the tools available to the Inside Edge Capital from DTN IQ, Optuma, YCharts, CNBC, TD Ameritrade, Schwab.

Various indexes were chosen that are generally recognized as indicators or representation of the stock market in general. Indices are typically not available for direct investment, are unmanaged and do not include fees or expenses. Some indices may also not reflect reinvestment of dividends.





THE STARTING GATE

MAY 8TH, 2025

- Index Technicals - Decision Time
- Palantir Position
- PLTR Fundamentals / Earnings Review
- Portfolios Available On Savvy Trader

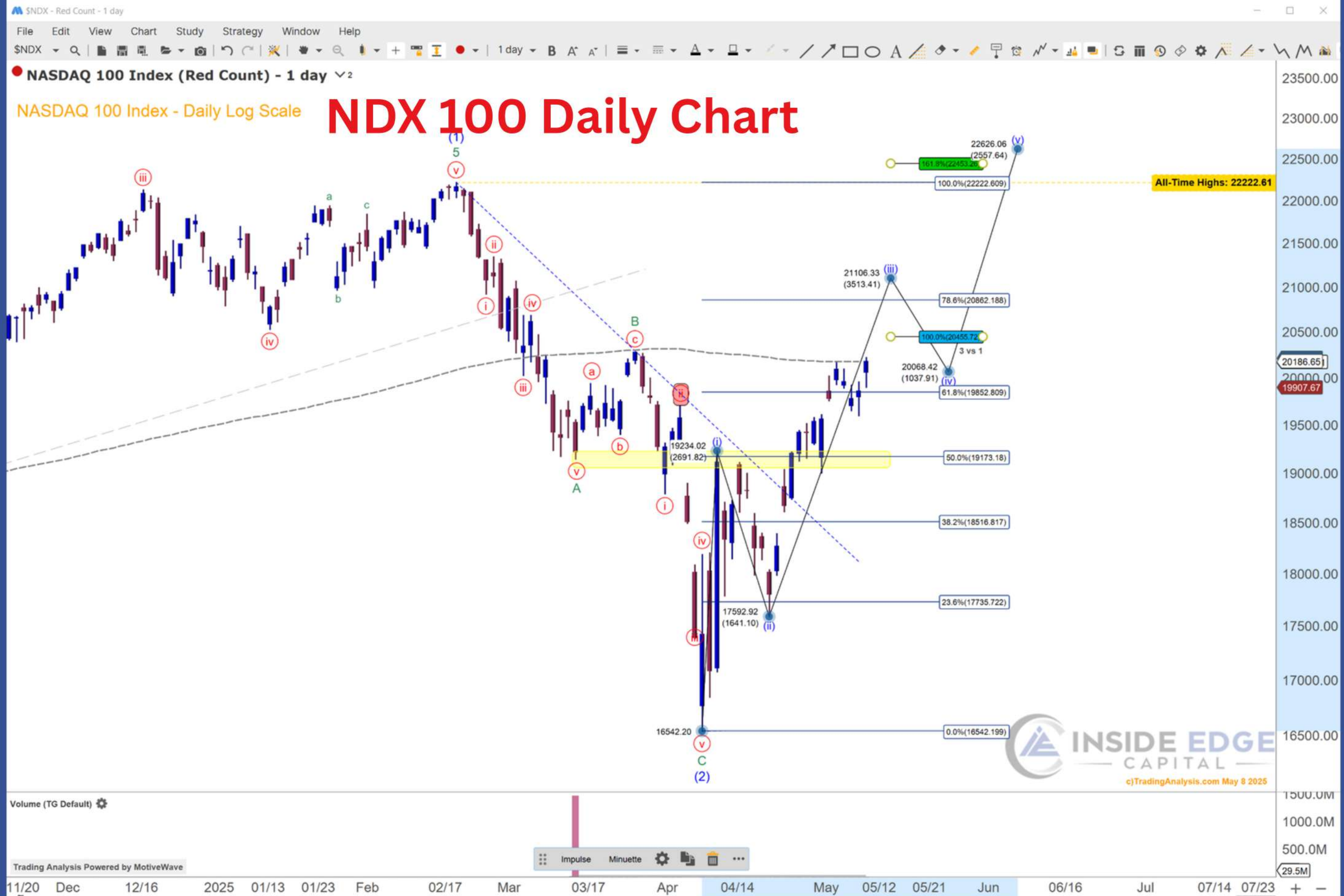


NDX 100 AND S&P 500 - MONTHLY CHARTS



S&P 500 DAILY CHART - WAVE COUNT





NDX 100 DAILY CHART - WAVE COUNT



14 Positions

Day Return: \$34,157.62 (2.39%)

Comment

Buy

Symbol	Last Price	Day Change	↓ Day Return	Total Return	Quantity	Avg Cost	Total Cost	Current Value
<div><div>PLTR</div><div>Palantir Technologies</div></div>	\$119.49	\$9.01 8.06%	\$10,698.51 8.06%	\$36,582.46 34.25%	1,201	\$88.93	\$106,802.53	\$143,384.99 9.80%
<div><div>AXON</div><div>Axon Enterprise</div></div>	\$688.58	\$86.76 14.42%	\$7,201.41 14.42%	\$9,209.76 19.21%	83	\$577.62	\$47,942.71	\$57,152.47 3.91%
<div><div>APP</div><div>Applovin</div></div>	\$347.14	\$43.68 14.39%	\$6,464.49 14.39%	\$5,939.09 13.07%	148	\$307.01	\$45,437.48	\$51,376.57 3.51%
<div><div>HOOD</div><div>Robinhood Markets</div></div>	\$54.55	\$4.56 9.13%	\$4,649.68 9.13%	\$4,370.50 8.53%	1,019	\$50.26	\$51,210.86	\$55,581.36 3.80%
<div><div>IBIT</div><div>iShares Bitcoin Trust ETF</div></div>	\$57.51	\$2.83 5.18%	\$2,316.58 5.18%	\$9,154.24 24.16%	818	\$46.32	\$37,890.58	\$47,044.82 3.22%
<div><div>TSLA</div><div>Tesla</div></div>	\$287.26	\$11.04 4.00%	\$1,633.48 4.00%	-\$822.88 -1.90%	148	\$292.82	\$43,336.92	\$42,514.04 2.91%
<div><div>OKTA</div><div>Okta</div></div>	\$120.27	\$2.24 1.90%	\$1,442.25 1.90%	\$4,756.27 6.55%	643	\$112.88	\$72,579.27	\$77,335.54 5.29%
<div><div>VISTRA</div><div>Vistra</div></div>	\$141.85	\$2.35 1.68%	\$751.36 1.68%	\$432.00 0.96%	320	\$140.50	\$44,959.36	\$45,391.36 3.10%
<div><div>SPOT</div><div>Spotify Technology S.A.</div></div>	\$661.54	\$4.44 0.68%	\$528.24 0.68%	\$7,413.85 10.40%	119	\$599.24	\$71,309.29	\$78,723.14 5.38%
<div><div>NVDA</div><div>Nvidia</div></div>	\$117.93	\$0.874 0.75%	\$400.29 0.75%	\$1,731.70 3.31%	458	\$114.15	\$52,282.07	\$54,013.77 3.69%
<div><div>CELH</div><div>Celsius</div></div>	\$35.43	-\$0.362 -1.01%	-\$446.35 -1.01%	\$388.39 0.90%	1,233	\$35.11	\$43,294.33	\$43,682.72 2.99%
<div><div>UBER</div><div>Uber Technologies</div></div>	\$82.96	-\$0.688 -0.82%	-\$507.74 -0.82%	\$3,800.70 6.62%	738	\$77.81	\$57,425.26	\$61,225.96 4.19%
<div><div>SRAD</div><div>Sportradar Group AG Class A Ordinary S...</div></div>	\$22.72	-\$0.555 -2.38%	-\$974.58 -2.38%	-\$964.04 -2.36%	1,756	\$23.26	\$40,851.58	\$39,887.54 2.73%
Subtotal			\$34,157.62 4.48%	\$81,992.04 11.46%			\$715,322.24	\$797,314.28 54.50%
Cash								\$665,631.72 45.50%

SPOT (Spotify Technology S.A.)

May 7, 2025, 11:05 AM

Purchased 52 shares (77.61% increase) at \$652.85. SPOT is now 5.46% of portfolio.

Increasing size in SPOT as we break to new highs following the missed EPS - by quite a long shot! As we discussed on the video, the earnings miss was due to FX headwinds (weaker USD, stronger Euro) as well as "social charges" for stock appreciation in Europe, and employee optio..
..show more

HOOD (Robinhood Markets)

May 7, 2025, 10:41 AM

Purchased 1,019 shares at \$50.26. HOOD is now 3.60% of portfolio.

HOOD flagging on daily chart with resistance just above us in the \$50/\$51 zone that seems ripe to fall. Earnings were last week beating on top / bottom line expectations, increase in customer deposits, continued relative strength gains in the crypto market (bitcoin acting very we..
..show more

CELH (Celsius)

May 7, 2025, 10:28 AM

Purchased 1,233 shares at \$35.11. CELH is now 3.04% of portfolio.

CELH went on the watch list yesterday and goes into the portfolio at Inside Edge Capital today. I'm really interested in the next 2Q revenue projections relative to big brother MNST. I will cover the rationale behind this on a video to be posted on Inside Edge Capital and Tradi....show more

CELH (Celsius)

May 6, 2025, 8:40 AM

Added to watchlist when price was \$32.80.

Listening to the CELH Q1 conference call after their top and bottom line miss. Looking ahead to their important summer sales season and ahead to Q2 and Q3 sales. Top line revs expected to go from Q1 revs of \$329M to Q2 \$606M and Q3 \$604M for growth rates of 50.8%, 127%, and 7..
..show more

VISTRA

May 2, 2025, 2:01 PM

Purchased 320 shares at \$140.50. VST is now 3.11% of portfolio.

Vistra is one of the most compelling plays in the on-going 'explosion' of power demand to fuel the AI-buildout across the US. VST is a leading US power producer based in Texas with a diverse portfolio of energy production including natural gas, nuclear, coal, solar, and battery ..
..show more

Savvy Trader

Recent Active Opps Updates

- Bought CELH
- Bought HOOD
- Added to SPOT



Support ~\$100
after May 5th
earnings drop
from double top

is Palantir expected to have spend significantly on GPU's or other semiconductor hardware?

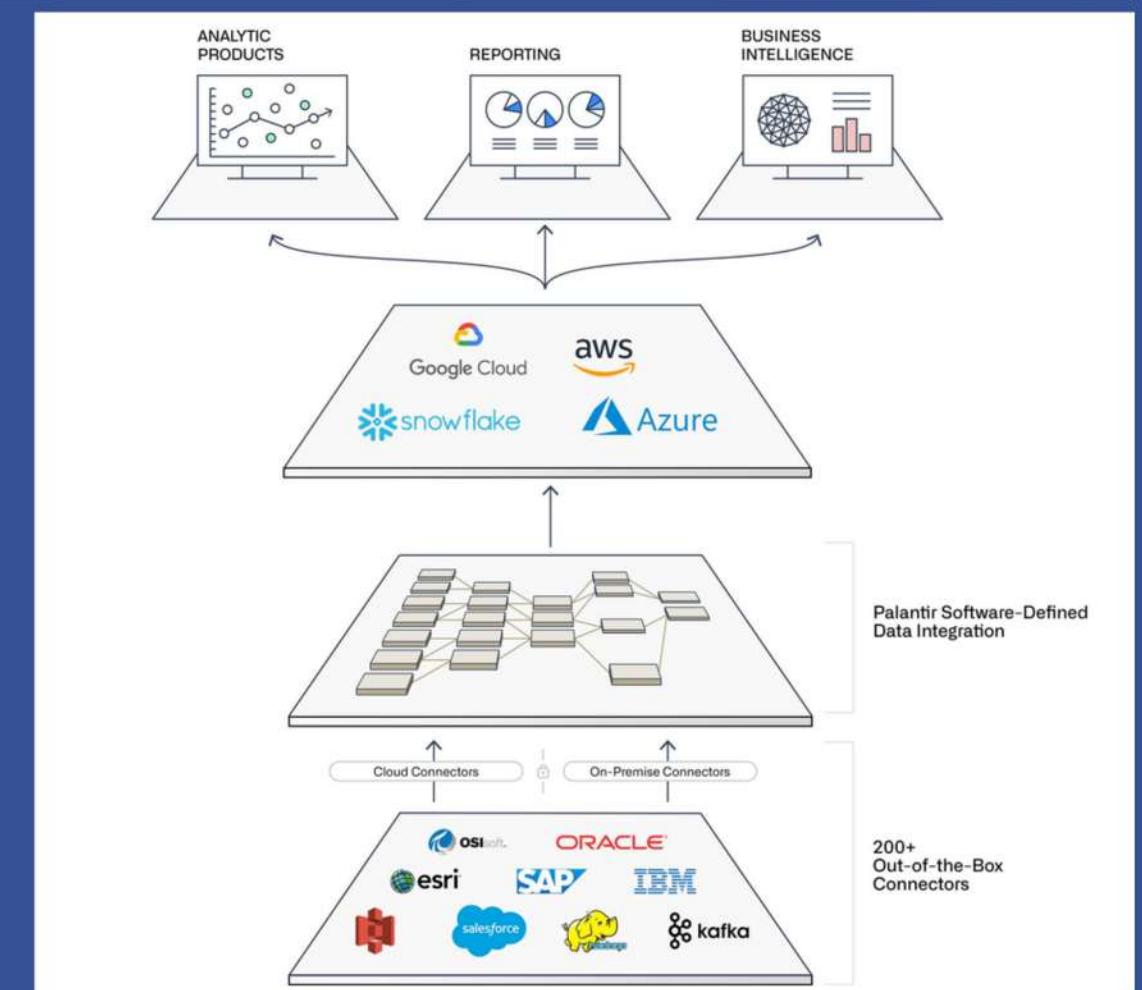
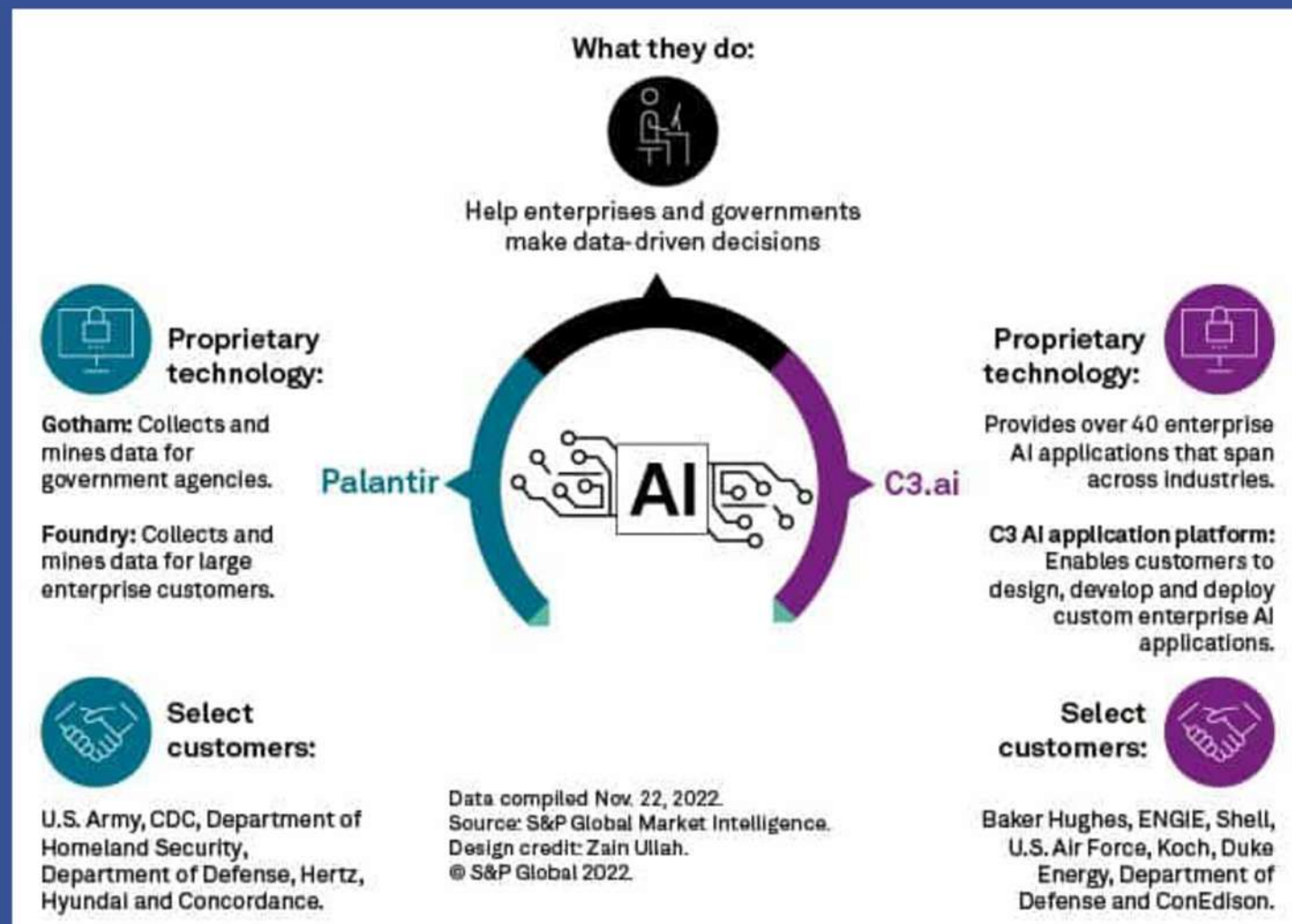
As of Q1 2025, Palantir Technologies reported capital expenditures (capex) of **\$6.2 million**, reflecting its continued focus on capital efficiency while scaling its AI-driven software offerings. Palantir IR

While Palantir has not disclosed specific investments in GPUs or semiconductor hardware, the company's AI-driven platforms, such as Foundry and Gotham, likely rely on high-performance computing resources. Given the industry's trend toward increased GPU utilization for AI workloads, it's plausible that Palantir leverages GPUs, possibly through cloud service providers or partnerships, to support its operations.

In summary, Palantir maintains a capital-efficient approach, with modest capex, while likely utilizing GPU resources to support its AI platforms. However, specific details regarding GPU or semiconductor hardware investments have not been publicly disclosed.

3/31/25 Earnings							
PLTR Q1 Earnings TIKR.com	Actual Results 3/31/25 A	Street Estimates 3/31/25 E	Actual Results 3/31/24 A	Actual Results 12/31/24 A	Beat / Miss vs Street 3/31/25 A	% Change YoY 3/31/25 A	% Change QoQ 3/31/25 A
Revenue	883.86	862.13	634.34	827.52	2.52%	39.34%	6.81%
EBITDA	397.33	374.49	234.90	379.53	6.10%	69.15%	4.69%
% EBITDA Margins	44.95%	43.44%	37.03%	45.86%	152bps	792bps	(91bps)
EBIT	390.71	361.11	226.46	372.52	8.20%	72.53%	4.88%
EBIT Margins	44.21%	41.89%	35.70%	45.02%	232bps	851bps	(81bps)
Net Income	334.41	325.68	196.94	341.95	2.68%	69.80%	(2.21%)
Adjusted EPS	0.13	0.13	0.08	0.14	1.11%	62.50%	(7.14%)
EPS GAAP	0.08	0.07	0.04	0.03	19.98%	100.00%	166.67%
CFO	310.26	153.56	129.58	460.33	102.05%	139.44%	(32.60%)
CAPEX	(6.18)	(6.31)	(2.66)	(3.11)	2.02%	(132.13%)	(99.10%)
FCF	304.08	224.03	126.92	457.22	35.73%	139.59%	(33.49%)

Super low
CAPEX?



Actuals & Forward Estimates TIKR.com	12/31/19 A	12/31/20 A	12/31/21 A	12/31/22 A	12/31/23 A	12/31/24 A	12/31/25 E	12/31/26 E	12/31/27 E	12/31/28 E	12/31/29 E	CAGR
Revenue	742.56	1,092.67	1,541.89	1,905.87	2,225.01	2,865.51	3,843.65	4,924.41	6,525.91	9,188.18	12,094.71	32.2%
% Change YoY ⓘ		47.2%	41.1%	23.6%	16.7%	28.8%	34.1%	28.1%	32.5%	40.8%	31.6%	
EBITDA ⓘ		203.74	488.35	443.28	666.13	1,159.65	1,767.98	2,215.21	2,949.71	1,802.61	1,963.04	
% Change YoY ⓘ			139.7%	(9.2%)	50.3%	74.1%	52.5%	25.3%	33.2%	(38.9%)	8.9%	
% EBITDA Margins		18.6%	31.7%	23.3%	29.9%	40.5%	46.0%	45.0%	45.2%	19.6%	16.2%	
EBIT		189.87	473.45	420.75	632.78	1,128.06	1,719.29	2,165.16	2,890.10	3,757.18	4,701.61	
% Change YoY ⓘ			149.4%	(11.1%)	50.4%	78.3%	52.4%	25.9%	33.5%	30.0%	25.1%	
% EBIT Margins		17.4%	30.7%	22.1%	28.4%	39.4%	44.7%	44.0%	44.3%	40.9%	38.9%	
EBT Normalized		169.90	396.00	176.62	749.90	1,306.83	1,843.04	2,366.04	3,228.97	4,613.46	6,332.02	
% Change YoY ⓘ			133.1%	(55.4%)	324.6%	74.3%	41.0%	28.4%	36.5%	42.9%	37.3%	
% EBT Margins		15.5%	25.7%	9.3%	33.7%	45.6%	48.0%	48.0%	49.5%	50.2%	52.4%	
Net Income Normalized		182.54	308.08	135.38	571.61	1,001.85	1,460.37	1,883.74	2,547.06	3,644.63	5,002.29	
% Change YoY ⓘ			68.8%	(56.1%)	322.2%	75.3%	45.8%	29.0%	35.2%	43.1%	37.3%	
% Net Income Margins		16.7%	20.0%	7.1%	25.7%	35.0%	38.0%	38.3%	39.0%	39.7%	41.4%	
EPS Normalized		0.19	0.13	0.06	0.25	0.41	0.58	0.71	0.93	1.49	2.04	
% Change YoY ⓘ			(30.3%)	(53.8%)	316.7%	64.0%	40.4%	23.6%	31.2%	59.6%	36.9%	
EPS (GAAP)	(1.02)	(1.19)	(0.27)	(0.18)	0.09	0.19	0.34	0.42	0.66	1.30	1.82	
% Change YoY ⓘ		16.7%	77.3%	33.3%	150.0%	111.1%	77.5%	25.4%	57.2%	95.6%	40.0%	
Free Cash Flow ⓘ		(308.84)	321.22	183.71	697.07	1,141.23	1,550.63	1,913.92	2,698.27	4,220.75	5,985.25	
% Change YoY ⓘ			204.0%	(42.8%)	279.4%	63.7%	35.9%	23.4%	41.0%	56.4%	41.8%	
% Free Cash Flow Margins		(28.3%)	20.8%	9.6%	31.3%	39.8%	40.3%	38.9%	41.3%	45.9%	49.5%	

\$0.58 EPS for 2025 = 187 x's 2025 earnings
\$0.71 EPS for 2026 = 153 x's 2025 earnings

Actuals & Forward Estimates TIKR.com	12/31/19 A	12/31/20 A	12/31/21 A	12/31/22 A	12/31/23 A	12/31/24 A	12/31/25 E	12/31/26 E	12/31/27 E	12/31/28 E	12/31/29 E	CAGR
Gross Margin (%)		67.74	82.43	80.88	82.24	80.25	81.94	82.08	82.69	83.00	83.40	
Interest Expense ⓘ		(14.14)	(3.64)	(4.06)	(3.47)		(10.50)	(7.20)				
Depreciation & Amortization		13.87	14.90	22.52	33.35	31.59	31.81	39.85	74.21	104.17	140.63	
% Change YoY ⓘ			7.4%	51.2%	48.1%	(5.3%)	0.7%	25.3%	86.2%	40.4%	35.0%	
Effective Tax Rate (%)		1.07	22.20	21.87	23.78	23.34	19.93	19.63	17.70	16.00	19.00	
EBT (GAAP) Actual ⓘ		(1,179.03)	(488.49)	(361.03)	237.09	489.17	976.06	1,214.58	2,157.45	3,813.15	5,517.03	
% Change YoY ⓘ			58.6%	26.1%	165.7%	106.3%	99.5%	24.4%	77.6%	76.7%	44.7%	
Net Income (GAAP)		(1,166.39)	(520.38)	(373.71)	209.83	462.19	864.09	1,052.89	1,678.90	3,197.32	4,463.06	
% Change YoY ⓘ			55.4%	28.2%	156.1%	120.3%	87.0%	21.8%	59.5%	90.4%	39.6%	
Cash EPS					0.42	0.70	0.91	1.14				
% Change YoY ⓘ					65.3%	29.9%	26.4%					
CF Supplementary Data:												
Cash From Operations		(296.61)	333.85	223.74	712.18	1,153.87	1,685.34	2,153.62	2,916.26	4,024.84	5,361.23	
% Change YoY ⓘ			212.6%	(33.0%)	218.3%	62.0%	46.1%	27.8%	35.4%	38.0%	33.2%	
Capital Expenditure ⓘ		(12.24)	(12.63)	(40.03)	(15.11)	(12.63)	(29.87)	(33.78)	(50.31)	(70.09)	(93.82)	
% Change YoY ⓘ			3.2%	217.0%	62.2%	16.4%	136.4%	13.1%	48.9%	39.3%	33.9%	
Cash Flow / Share		(0.30)	0.17	0.11	0.31	0.47	0.69	0.94	1.08	1.17	1.34	
% Change YoY ⓘ			157.2%	(37.5%)	185.9%	51.9%	47.5%	34.9%	15.3%	8.4%	14.5%	
BS Supplementary Data:												
Net Debt ⓘ		(1,813.35)	(2,524.83)	(2,633.68)	(3,674.18)	(5,229.99)	(6,671.50)	(8,706.07)	(11,514.40)	(13,773.26)	(18,543.63)	
Net Debt/EBITDA		(8.90x)	(5.17x)	(5.94x)	(5.52x)	(4.51x)	(3.77x)	(3.93x)	(3.90x)	(7.64x)	(9.45x)	
Book Value / Share		1.55	1.19	1.24	1.62	2.22	2.81	3.77	4.48			
% Change YoY ⓘ			(23.4%)	4.4%	30.2%	37.4%	26.5%	34.1%	18.7%			
Return on Equity (%)			(27.29)	(15.39)	6.95	23.63	21.04	20.13	21.37	25.60	26.40	
Return on Assets (%)		(54.45)	(17.53)	(11.14)	5.26	8.51	11.56	14.26	15.37	20.60	21.50	

Actuals & Forward Estimates TIKR.com	12/31/19 A	12/31/20 A	12/31/21 A	12/31/22 A	12/31/23 A	12/31/24 A	12/31/25 E	12/31/26 E	12/31/27 E	12/31/28 E	12/31/29 E	CAGR
Revenue	742.56	1,092.67	1,541.89	1,905.87	2,225.01	2,865.51	3,843.65	4,924.41	6,525.91	9,188.18	12,094.71	32.2%
% Change YoY ☹		47.2%	41.1%	23.6%	16.7%	28.8%	34.1%	28.1%	32.5%	40.8%	31.6%	
EBITDA ☹		203.74	488.35	443.28	666.13	1,159.65	1,767.98	2,215.21	2,949.71	1,802.61	1,963.04	
% Change YoY ☹			139.7%	(9.2%)	50.3%	74.1%	52.5%	25.3%	33.2%	(38.9%)	8.9%	
% EBITDA Margins		18.6%	31.7%	23.3%	29.9%	40.5%	46.0%	45.0%	45.2%	19.6%	16.2%	
EBIT		189.87	473.45	420.75	632.78	1,128.06	1,719.29	2,165.16	2,890.10	3,757.18	4,701.61	
% Change YoY ☹			149.4%	(11.1%)	50.4%	78.3%	52.4%	25.9%	33.5%	30.0%	25.1%	
% EBIT Margins		17.4%	30.7%	22.1%	28.4%	39.4%	44.7%	44.0%	44.3%	40.9%	38.9%	
EBT Normalized		169.90	396.00	176.62	749.90	1,306.83	1,843.04	2,366.04	3,228.97	4,613.46	6,332.02	
% Change YoY ☹			133.1%	(55.4%)	324.6%	74.3%	41.0%	28.4%	36.5%	42.9%	37.3%	
% EBT Margins		15.5%	25.7%	9.3%	33.7%	45.6%	48.0%	48.0%	49.5%	50.2%	52.4%	
Net Income Normalized		182.54	308.08	135.38	571.61	1,001.85	1,460.37	1,883.74	2,547.06	3,644.63	5,002.29	
% Change YoY ☹			68.8%	(56.1%)	322.2%	75.3%	45.8%	29.0%	35.2%	43.1%	37.3%	
% Net Income Margins		16.7%	20.0%	7.1%	25.7%	35.0%	38.0%	38.3%	39.0%	39.7%	41.4%	
EPS Normalized		0.19	0.13	0.06	0.25	0.41	0.58	0.71	0.93	1.49	2.04	
% Change YoY ☹			(30.3%)	(53.8%)	316.7%	64.0%	40.4%	23.6%	31.2%	59.6%	36.9%	
EPS (GAAP)	(1.02)	(1.19)	(0.27)	(0.18)	0.09	0.19	0.34	0.42	0.66	1.30	1.82	
% Change YoY ☹		16.7%	77.3%	33.3%	150.0%	111.1%	77.5%	25.4%	57.2%	95.6%	40.0%	
Free Cash Flow ☹		(308.84)	321.22	183.71	697.07	1,141.23	1,550.63	1,913.92	2,698.27	4,220.75	5,985.25	
% Change YoY ☹			204.0%	(42.8%)	279.4%	63.7%	35.9%	23.4%	41.0%	56.4%	41.8%	
% Free Cash Flow Margins		(28.3%)	20.8%	9.6%	31.3%	39.8%	40.3%	38.9%	41.3%	45.9%	49.5%	

\$0.58 EPS for 2025 = 187 x's 2025 earnings
\$0.71 EPS for 2026 = 153 x's 2026 earnings

Asinine valuation, but it looks familiar....

Actuals & Forward Estimates TIKR.com	12/31/19 A	12/31/20 A	12/31/21 A	12/31/22 A	12/31/23 A	12/31/24 A	12/31/25 E	12/31/26 E	12/31/27 E	12/31/28 E	12/31/29 E	CAGR
Gross Margin (%)		67.74	82.43	80.88	82.24	80.25	81.94	82.08	82.69	83.00	83.40	
Interest Expense ☹		(14.14)	(3.64)	(4.06)	(3.47)		(10.50)	(7.20)				
Depreciation & Amortization		13.87	14.90	22.52	33.35	31.59	31.81	39.85	74.21	104.17	140.63	
% Change YoY ☹			7.4%	51.2%	48.1%	(5.3%)	0.7%	25.3%	86.2%	40.4%	35.0%	
Effective Tax Rate (%)		1.07	22.20	21.87	23.78	23.34	19.93	19.63	17.70	16.00	19.00	
EBT (GAAP) Actual ☹		(1,179.03)	(488.49)	(361.03)	237.09	489.17	976.06	1,214.58	2,157.45	3,813.15	5,517.03	
% Change YoY ☹			58.6%	26.1%	165.7%	106.3%	99.5%	24.4%	77.6%	76.7%	44.7%	
Net Income (GAAP)		(1,166.39)	(520.38)	(373.71)	209.83	462.19	864.09	1,052.89	1,678.90	3,197.32	4,463.06	
% Change YoY ☹			55.4%	28.2%	156.1%	120.3%	87.0%	21.8%	59.5%	90.4%	39.6%	
Cash EPS					0.42	0.70	0.91	1.14				
% Change YoY ☹					65.3%	29.9%	26.4%					
CF Supplementary Data:												
Cash From Operations		(296.61)	333.85	223.74	712.18	1,153.87	1,685.34	2,153.62	2,916.26	4,024.84	5,361.23	
% Change YoY ☹			212.6%	(33.0%)	218.3%	62.0%	46.1%	27.8%	35.4%	38.0%	33.2%	
Capital Expenditure ☹		(12.24)	(12.63)	(40.03)	(15.11)	(12.63)	(29.87)	(33.78)	(50.31)	(70.09)	(93.82)	
% Change YoY ☹			3.2%	217.0%	62.2%	16.4%	136.4%	13.1%	48.9%	39.3%	33.9%	
Cash Flow / Share		(0.30)	0.17	0.11	0.31	0.47	0.69	0.94	1.08	1.17	1.34	
% Change YoY ☹			157.2%	(37.5%)	185.9%	51.9%	47.5%	34.9%	15.3%	8.4%	14.5%	
BS Supplementary Data:												
Net Debt ☹		(1,813.35)	(2,524.83)	(2,633.68)	(3,674.18)	(5,229.99)	(6,671.50)	(8,706.07)	(11,514.40)	(13,773.26)	(18,543.63)	
Net Debt/EBITDA		(8.90x)	(5.17x)	(5.94x)	(5.52x)	(4.51x)	(3.77x)	(3.93x)	(3.90x)	(7.64x)	(9.45x)	
Book Value / Share		1.55	1.19	1.24	1.62	2.22	2.81	3.77	4.48			
% Change YoY ☹			(23.4%)	4.4%	30.2%	37.4%	26.5%	34.1%	18.7%			
Return on Equity (%)			(27.29)	(15.39)	6.95	23.63	21.04	20.13	21.37	25.60	26.40	
Return on Assets (%)		(54.45)	(17.53)	(11.14)	5.26	8.51	11.56	14.26	15.37	20.60	21.50	

Asinine valuation, but it looks familiar....

Palantir

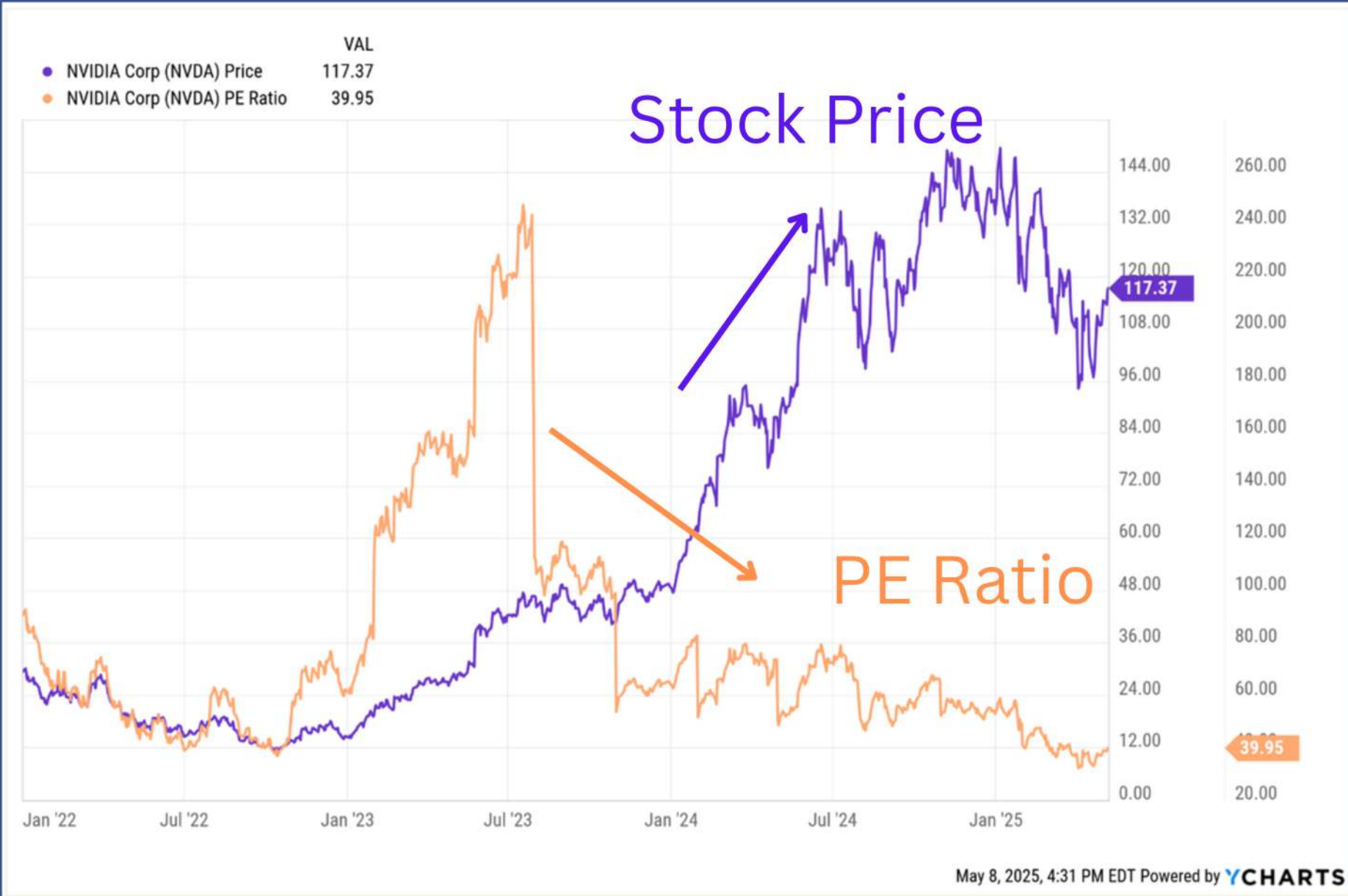
Actuals & Forward Estimates TIKR.com	12/31/19 A	12/31/20 A	12/31/21 A	12/31/22 A	12/31/23 A	12/31/24 A	12/31/25 E	12/31/26 E	12/31/27 E	12/31/28 E	12/31/29 E	CAGR
Gross Margin (%)		67.74	82.43	80.88	82.24	80.25	81.94	82.08	82.69	83.00	83.40	
Free Cash Flow ⓘ		(308.84)	321.22	183.71	697.07	1,141.23	1,550.63	1,913.92	2,698.27	4,220.75	5,985.25	
% Change YoY ⓘ			204.0%	(42.8%)	279.4%	63.7%	35.9%	23.4%	41.0%	56.4%	41.8%	
% Free Cash Flow Margins		(28.3%)	20.8%	9.6%	31.3%	39.8%	40.3%	38.9%	41.3%	45.9%	49.5%	

Nvidia

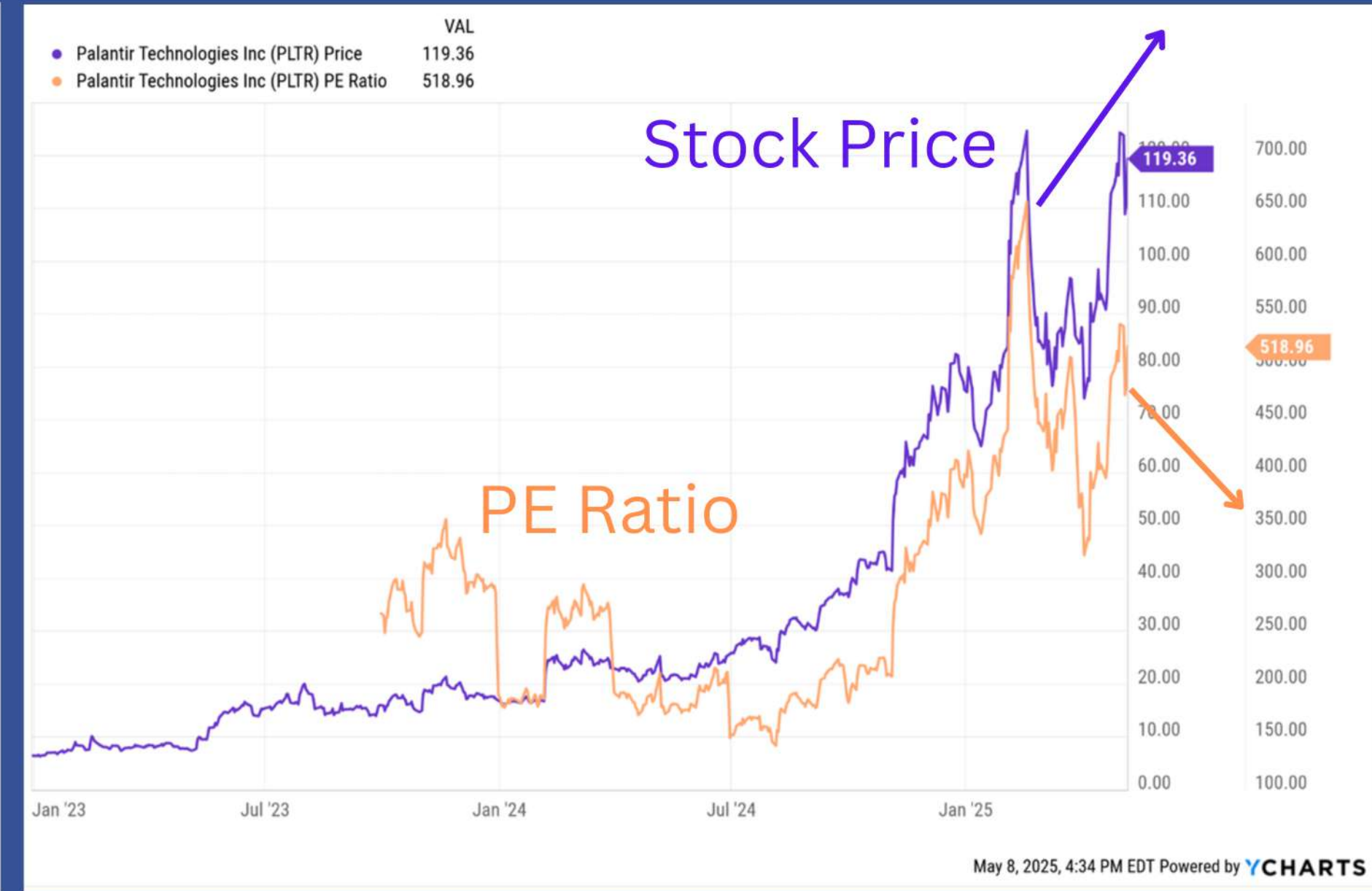
Actuals & Forward Estimates TIKR.com	1/31/19 A	1/31/20 A	1/31/21 A	1/31/22 A	1/31/23 A	1/31/24 A	1/31/25 A	1/31/26 E	1/31/27 E	1/31/28 E	1/31/29 E
Gross Margin (%)	61.70	62.50	65.60	66.80	59.20	73.80	75.50	72.37	74.16	74.10	73.70
Free Cash Flow ⓘ	3,143.00	4,272.00	4,694.00	8,132.00	3,808.00	27,021.00	60,724.00	95,603.08	126,799.37	144,364.40	177,913.00
% Change YoY ⓘ	8.0%	35.9%	9.9%	73.2%	(53.2%)	609.6%	124.7%	57.4%	32.6%	13.9%	23.2%
% Free Cash Flow Margins	26.8%	39.1%	28.1%	30.2%	14.1%	44.4%	46.5%	47.6%	51.2%	49.9%	67.0%



Nvidia



Palantir



What you get per portfolio

- ✓ Current Portfolio Holdings
Detailed list of investments
- ✓ Performance Over Time
Chart returns by various timeframes & compare to other portfolios
- ✓ Distribution Heatmap
Quick and easy way to see daily and total performance
- ✓ Trade History
Buys, sells, comments, and previous holdings
- ✓ Detailed Trade Alerts
Receive notifications via SMS, email, and app
- ✓ Private Community
Chat with the portfolio owner & other subscribers

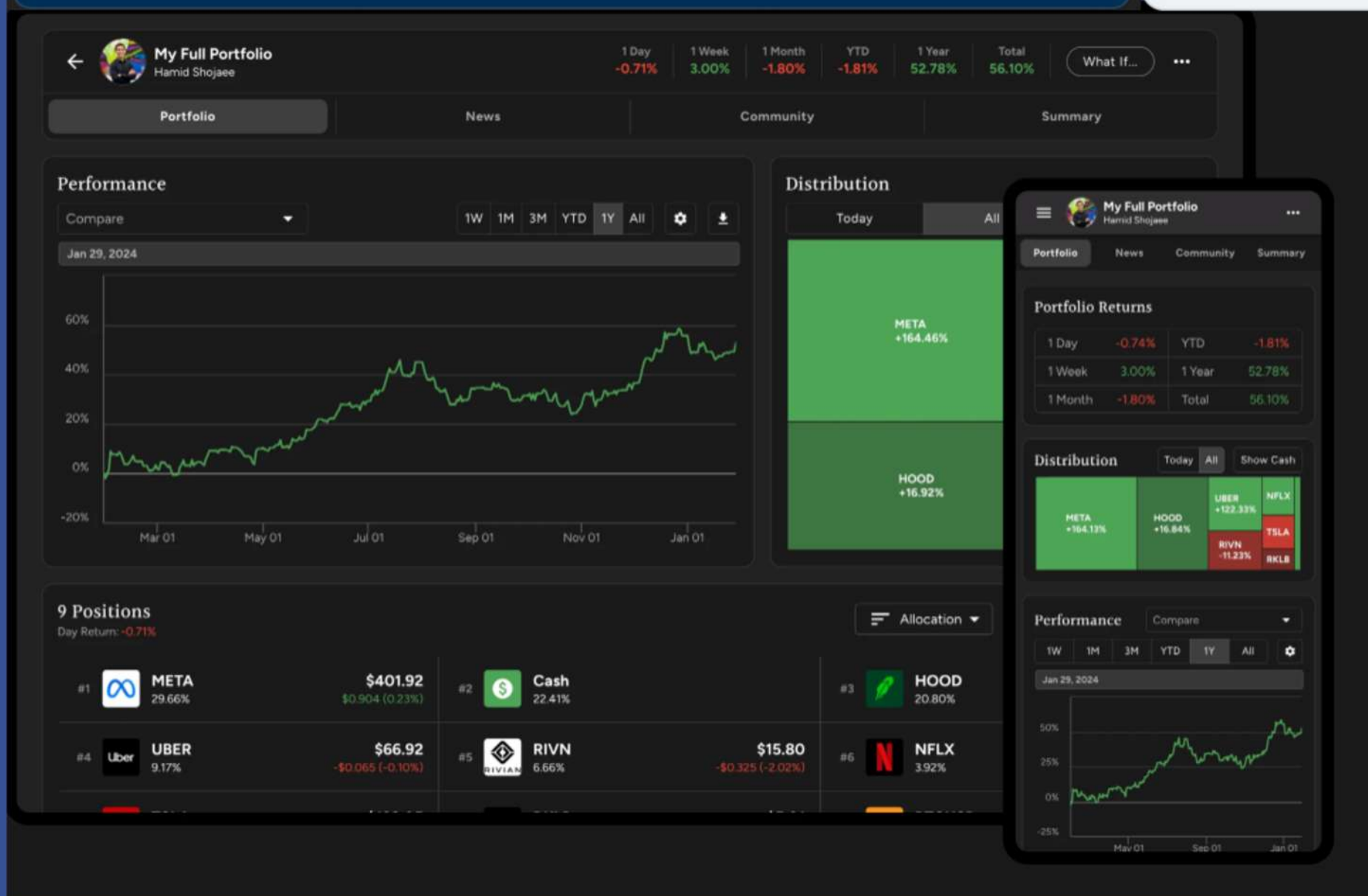


Savvy Trader

OFFERING SAVVY TRADER

What to expect:

- Full portfolio transparency of the Active Opps portfolio I'm managing live at Inside Edge
- Mobile App and SMS notifications
- Coupon code coming from info@TA - Nick
- We will credit you for your time remaining at TradingAnalysis.com. The TA app will discontinue.
- We will be transitioning all member video updates to Inside Edge Capital on a twice-per week schedule. Details to come!
- <https://savvytrader.com/ToddGordon/active-ops?s=MzMwNjA6ODAyNw==> Link in the description below





THANK YOU!

info@insideedgecapital.com
www.InsideEdgeCapital.com



Kyle Wasson



Todd Gordon



Nick Silikov



THANKS FOR WATCHING!



DISCLOSURES

Inside Edge Capital, LLC is a registered investment adviser located in Saratoga Springs, NY

Inside Edge Capital & its representatives are in compliance with the current registration & notice filing requirements imposed upon registered investment advisers by those states in which Inside Edge Capital maintains clients. Inside Edge Capital may only transact business in those states in which it is registered or qualifies for an exemption or exclusion from registration requirements. The information in this presentation should not be construed, in any manner whatsoever, as a substitute for personalized individual advice from Inside Edge Capital.

Information presented is for educational purposes only and does not intend to make an offer or solicitation for the sale or purchase of any specific securities, investments, or investment strategies. Information presented is also dated material and may be out of date or obsolete after the date of publication. Investment model performance is dependent on the time period selected and may not fully reflect actual model performance based on trade timing and other factors. This report is not intended to predict or show any actual account performance. Investments involve risk and unless otherwise stated, are not guaranteed. Be sure to first consult with a qualified financial adviser and/or tax professional before implementing any strategy discussed herein.

Past performance is not indicative of future performance. Therefore, no current or prospective client should assume that future performance of any specific investment, investment strategy (including the investments and/or investment strategies recommended by Inside Edge Capital), or product referenced directly or indirectly in this report, will be profitable. Different types of investments involve varying degrees of risk, & there can be no assurance that any specific investment or investment strategy will be suitable for a client's or prospective client's investment portfolio.

The information within this report was researched by Inside Edge Capital with the tools available to the Inside Edge Capital from DTN IQ, Optuma, YCharts, CNBC, TD Ameritrade, Schwab.

Various indexes were chosen that are generally recognized as indicators or representation of the stock market in general. Indices are typically not available for direct investment, are unmanaged and do not include fees or expenses. Some indices may also not reflect reinvestment of dividends.

